



Hosted by Port of Zeebrugge

Van Damme House, Isabellalaan 1, 8380 Zeebrugge

20th and 21st February 2013

"Impact of 18,000 TEU vessels on Intra-European Networks"



WITH THE **FIRST OF THE WORLD'S 16,000+ TEU SHIPS HANDLED IN ZEEBRUGGE ON 17 DECEMBER 2012** AND THE 18,000+ SHIPS DUE FOR DELIVERY IN JULY 2013, WE COULD SEE CO² EMISSIONS DOWN BY MORE THAN 50% PER CONTAINER



BUT ARE WE READY? COASTLINK PARTICIPANTS WILL DEBATE

16,020 TEU CMA-CGM Marco Polo in Port of Zeebrugge, December 2012, copyright P. Henderyckx





TOPICS

- 1. European ports qualifying as a hub for 14,000 TEU +, particular reference to the feeder position
- 2. Possibilities for ferries to function as a back-up for the feeder-services
- 3. Focus on 3 port categories:
 - Large (14 / 16 / 18,000+ TEU vessels)
 - Medium (will not handling mega vessels have an impact on feeder networks?)
 - Small (feeder only and any impacts anticipated)
- 4. Does a 16/18,000 TEU vessel add to or save costs on the overall supply chain?

WEDNESDAY **20TH FEBRUARY**

09:30-09:40 Welcome Joachim Coens, CEO-President Port of Zeebrugge SETTING THE SCENE 09:40-10:00 Keynote Speaker Professor Dr Theo Noteboom, ITMIMA President and University of Antwerp – Maritime Management The Roser Perspective Gavin W. Roser, Coastlink Chairman PERSPECTIVES – PANEL DISCUSSIONS moderated by Gavin W. Roser 10:00-11:00 Panel Discussion - Shipping Lines: Short Sea And Intra-European - SHORT SEA LOLO with Alexander Saverys CEO Delphis NV (tbc) - SHORT SEA RORO speaker to be confirmed - NAUTICAL ACCESS and EU POLICY with European Commission (speaker tbc) 11:00-11.20 Coffee 11:20-12:55 Panel Discussion - Container Shipping Lines - CONTAINER SHIPPING LINES speaker to be confirmed Panel Discussion - Ports - - PORT OF ZEEBRUGGE Joachim Coens, CEO-President Port of Zeebrugge - PORT OF ZEEBRUGGE Joachim Coens, CEO-President Port of Zeebrugge - PORT OF ZEEBRUGGE Joachim Coens, CEO-President Port of Zeebrugge - PORT OF ZEEBRUGGE Joachim Coens, CEO-President Port of Zeebrugge - PORT OF ZEEBRUGGE Joachim Coens, CEO-President Port of Zeebrugge - PORT OF ZEEBRUGGE Joachim Coens, CEO-President Port of Zeebrugge -	09:00-09:30	Registration and coffee	
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General			
15:10-15:30 Operational Priorities Michaël Van Giel, Honorary Director Customs and Excise			
15:30-16:00 Coffee	15:30-16:00	Cottee	



	WORKING GROUPS PHASE 1
16:00-17:15	WG 1 – Impact on Ports/Feeder and Short Sea
	Chaired by Miel Vermorgen, Commercial Director Port of Zeebrugge
	WG 2 – Impact on Connection Ports to the Hinterland
	Chaired by Dennis Shea, Director DS Supply Chain Consulting/Interim Management
	WG 3 – Impact on Road/Rail in terms of Critical Mass and Potential Congestion
	Chaired by Kenneth Russell, Director John G. Russell Transport Ltd
17:15-17:30	Conclusions and Close Of Day 1 Gavin W. Roser, Coastlink Chairman
18:30	Informal gathering in IBIS Styles hotel bar
19:30	Conference Dinner – see overleaf

THURSDAY 21ST FEBRUARY

08:30 - 09:00	Coffee
09:00-09:20	Risk Assessment In The Shipping And Commodities Sector, Victoria Vogel,
	Shipping & Commodities Counterparty Risk Analyst, Infospectrum
09:20-09:40	How Do The Different Factors Inter-Relate and What Can Be Done To Smooth The
	Process? Enno Koll, Managing Director PSA Zeebrugge
09:40-10:00	How Will New Terminal Capacity Affect The Hub, Port And Feeder Business? APM
	Terminals speaker to be confirmed
	WORKING GROUPS PHASE 2
10:00-11:10	WG 1 – Impact on Ports/Feeder and Short Sea
	Chaired by Miel Vermorgen, Commercial Director Port of Zeebrugge
	WG 2 – Impact on Connection Ports to the Hinterland
	Chaired by Dennis Shea , Director DS Supply Chain Consulting/Interim Management
	WG 3 – Impact on Road/Rail in terms of Critical Mass and Potential Congestion
	Chaired by Kenneth Russell, Director John G. Russell Transport Ltd
11:10-11:30	Coffee
11:30-12:30	Reports From Working Groups
	Open House Audience Debate
	 topics could include Roro position regarding feedering/transshipment
12:30-13:00	Conclusions and Close Gavin W. Roser, Coastlink Chairman
13:00-14:00	Lunch
14:00-16:00	Technical Visit Around The Port Of Zeebrugge

To register for the conference and dinner(s)

email Mrs. Christa Debruyckere at the Port Authority of Zeebrugge: <u>cdmbz@mbz.be</u> or call +32 50 54 33 25

Please book the hotel directly:

Mail your reservation (<u>click here</u>) to H8091-RE@accor.com
 Phone at +32 (50) 201 202 3. Fax at +32 (50) 270 702
 Mention "Coastlink Conference" to obtain the preferential Coastlink rates



Agenda

HOTEL



IBIS Styles Zeebrugge HOTEL Kustlaan 99, 8380 Zeebrugge Telephone (+32) 50 20 12 02 Hotel website

Single room including breakfast/tax/internet €82.50 Double room including breakfast/tax/internet €96.50

- → 500m from tram (<u>website</u>), tram station Zeebrugge coming from Knokke
- $\rightarrow\,$ Direct train from Brussels to Knokke, then tram or 10 minute taxi to hotel
- \rightarrow Free outside parking
- → Underground parking also available at €12 per night

INFORMAL DINNER TUESDAY 19TH FEBRUARY



Bistro Wittekerke Rederskaai 38 8380 Zeebrugge (walking distance of the hotel)

Apéritif, first course, second course €30/person

CONFERENCE DINNER WEDNESDAY 20TH FEBRUARY

Offered by the Port of Zeebrugge Authority



Restaurant Old Fisher Heldenplein 33 8301 Heist (tram stop in front of the restaurant)

Apéritif, first course, second course, sweet course, coffee & tea, white/red wine, water

Costs

- \rightarrow Full conference (conference, lunches, dinner 20th Feb)
- \rightarrow Full conference (extra delegates from the same company)
- \rightarrow One day only (conference, lunch, dinner 20th Feb)

€450 excluding VAT €350 excluding VAT €350 excluding VAT